



8 November 2024

Company Announcements Office
Australian Securities Exchange Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

CLEANSING NOTICE

Further to the Company's ASX announcement on 1 November 2024, Capricorn Metals Ltd (**CMM** or the **Company**) advises that it has issued 33,333,334 fully paid ordinary shares (Shares) at an issue price of \$6.00 per Share.

Capricorn issued the Shares without disclosure under Section 708A(5) of the *Corporations Act 2001* (Cth) (**Corporations Act**) and, in accordance with section 708A(6) of the Corporations Act, gives notice under section 708A(5)(e) that:

1. the above shares were issued without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice:
 - (i) the Company has complied with the provisions of Chapter 2M of the Corporations Act (as they apply to the Company)
 - (ii) the Company has complied with section 674 and 674A of the Corporations Act; and
 - (iii) as at the date of this notice, there is no 'excluded information' with respect to the Company for the purposes of sections 708A(7) and (8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

An Appendix 2A relating to the issue of shares noted above has been issued.

For and on behalf of the Board

This announcement has been authorised for release by the Capricorn Metals board.

For further information, please contact:

Mr Kim Massey
Chief Executive Officer
E: enquiries@capmet.com.au
T: +61 8 9212 4600